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Data Mashups in R

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This article demonstrates how the real-world data is imported, managed, visualized, and analyzed within the R statistical framework. Presented as a spatial mashup, this tutorial introduces the user to R packages, R syntax, and data structures. The user will learn how the R environment works with R packages as well as its own capabilities in statistical analysis. We will be accessing spatial data in several formats—html, xml, shapefiles, and text—locally and over the web to produce a map of home foreclosure auctions and perform statistical analysis on these events.

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Programmers can spend good part of their careers scripting code to conform to commercial statistics packages, visualization tools, and domain-specific third-party software. The same tasks can force end users to spend countless hours in copypaste purgatory, each minor change necessitating another grueling round of formatting tabs and screenshots. R scripting provides some reprieve. Because this open source project garners support of a large community of package developers, the R statistical programming environment provides an amazing level of extensibility. Data from a multitude of sources can be imported into R and processed using R packages to aid statistical analysis and visualization. R scripts can also be configured to produce high-quality reports in an automated fashion - saving time, energy, and frustration.

This article will attempt to demonstrate how the real-world data is imported, managed, visualized, and analyzed within R. Spatial mashups provide an excellent way to explore the capabilities of R, giving glimpses of R packages, R syntax and data structures. To keep this tutorial in line with 2009 zeitgeist, we will be plotting and analyzing actual current home foreclosure auctions. Through this exercise, we hope to provide an general idea of how the R environment works with R packages as well as its own capabilities in statistical analysis. We will be accessing spatial data in several formats—html, xml, shapefiles, and text—locally and over the web to produce a map of home foreclosures and perform statistical analysis on these events.

Messy Address Parsing

To illustrate how to combine data from disparate sources for statistical analysis and visualization, let's focus on one of the messiest sources of data around: web pages.

The Philadelphia Sheriff's office posts foreclosure auctions on its **website** [http://www.phillysheriff.com/properties.html] each month. How do we collect this data, massage it into a reasonable form, and work with it? First, let's create a new folder (e.g. ~/Rmashup) to contain our project files. It is helpful to change the R working directory to your newly created folder.

```
#In Unix/MacOS
> setwd("~/Documents/Rmashup/")
#In Windows
> setwd("C:/~/Rmashup/")
```

We can download this foreclosure listings webpage from within R (you may choose instead to save the raw html from your web browser):

```
> download.file(url="http://www.phillysheriff.com/properties.html",
    destfile="properties.html")
```

Here is some of this webpage's source html, with addresses highlighted:

```
<center><b>
                258-302
                                  </b></center>
84 E. Ashmead St.
        &nbsp 22nd Ward
&nbsp
974.96 sq. ft. BRT# 121081100 Improvements: Residential Property
<br><b><
Homer Simpson
&nbsp
        &nbsp
</b>
      C.P. November Term, 2008 No. 01818 &nbsp &nbsp $55,132.65
       &nbsp
              Some Attorney & Partners, L.L.P.
&nbsp
<hr />
                                  </b></center>
<center><b>
                258-303
1916 W. York St.
       &nbsp
                16th Ward
&nbsp
992 sq. ft. BRT# 162254300 Improvements: Residential Property
```

The Sheriff's raw html listings are inconsistently formatted, but with the right regular expression we can identify street addresses: notice how they appear alone on a line. Our goal is to submit viable addresses to the geocoder. Here are some typical addresses that our regular expression should match:

```
5031 N. 12th St.
2120-2128 E. Allegheny Ave.
1001-1013 Chestnut St., #207W
7409 Peregrine Place
3331 Morning Glory Rd.
135 W. Washington Lane
```

These are not addresses and should not be matched:

```
1,072 sq. ft. BRT# 344357100 </b> C.P. August Term, 2008 No. 002804
```

R has built-in functions that allow the use of perl-type regular expressions. (For more info on regular expressions, see **Mastering Regular Expressions** [http://oreilly.com/catalog/9780596528126/], Regular Expression Pocket Reference [http://oreilly.com/catalog/9780596514273]).

With some minor deletions to clean up address idiosyncrasies, we should be able to correctly identify street addresses from the mess of other data contained in *properties.html*. We'll use a single regular expression pattern to do the cleanup. For clarity, we can break the pattern into the familiar elements of an address (number, name, suffix)

```
> stNum<-"^[0-9]{2,5}(\\-[0-9]+)?"
> stName<-"([NSEW]\\. )?[0-9A-Z ]+"
> stSuf<-"(St|Ave|Place|Blvd|Drive|Lane|Ln|Rd)(\\.?)$"
> myStPat<-paste(stNum,stName,stSuf,sep=" ")</pre>
```

Note the backslash characters themselves must be escaped with a backslash to avoid conflict with R syntax. Let's test this pattern against our examples using R's grep() function:

```
> grep(myStPat,"3331 Morning Glory Rd.",perl=TRUE,value=FALSE,ignore.case=TRUE)
[1] 1
> grep(myStPat,"1,072 sq. ft. BRT#344325",perl=TRUE,value=FALSE,ignore.case=TRUE)
integer(0)
```

The result, [1] 1, shows that the first of our target address strings matched; we tested only one string at a time. We also have to omit strings that we don't want along with our address, such as extra quotes or commas, or Sheriff Office designations that follow street names:

```
> badStrings<-"(\\r| a\\/?[kd]\\/?a.+$| - Premise.+$| assessed as.+$|,
   Unit.+|<font size=\"[0-9]\">|Apt\\..+| #.+$|[,\"]|\\s+$)"
```

Test this against some examples using R's **gsub()** function:

Let's encapsulate this address parsing into a function that will accept an html file and return a **vector** [http://cran.r-project.org/doc/manuals/R-intro.html#Vec tors-and-assignment], a one-dimensional ordered collection with a specific data type, in this case character. Copy and paste this entire block into your R console:

```
#input:html filename
#returns:dataframe of geocoded addresses that can be plotted by PBSmapping
getAddressesFromHTML<-function(myHTMLDoc){</pre>
  myStreets<-vector(mode="character",0)</pre>
  stNum<-"^[0-9]{2,5}(\\-[0-9]+)?"
  stName<-"([NSEW]\\.)?([0-9A-Z]+)"
  stSuf<-"(St|Ave|Place|Blvd|Drive|Lane|Ln|Rd)(\\.?)$"
  badStrings<-
    "(\\r| a\\/?[kd]\\/?a.+$| - Premise.+$| assessed as.+$|, Unit.+
     |<font size=\"[0-9]\">|Apt\\..+| #.+$|[,\"]|\\s+$)"
  myStPat<-paste(stNum,stName,stSuf,sep=" ")</pre>
  for(line in readLines(myHTMLDoc)){
    line<-gsub(badStrings,'',line,perl=TRUE)</pre>
    matches<-grep(myStPat,line,perl=TRUE,</pre>
                   value=FALSE,ignore.case=TRUE)
    if(length(matches)>0){
       myStreets<-append(myStreets,line)</pre>
    }
  }
```

```
myStreets
}
```

We can test this function on our downloaded html file:

```
> streets<-getAddressesFromHTML("properties.html")
> length(streets)
[1] 427
```

Exploring "streets"

R has very strong vector subscripting support. To access the first six foreclosures on our list:

c() forms a vector from its arguments. Subscripting a vector with another vector does what you'd expect: here's how to form a vector from the first and last elements of the list.

Here's how to select foreclosures that are on a "Place":

```
> streets[grep("Place", streets)]
[1] "7518 Turnstone Place" "12034 Legion Place" "7850 Mercury Place"
[4] "603 Christina Place"
```

Foreclosures ordered by street number, so dispense with non-numeric characters, cast as numeric, and use order() to get the indices.

Obtaining Latitude and Longitude Using Yahoo

To plot our foreclosures on a map, we'll need to get latitude and longitude coordinates for each street address. Yahoo Maps provides such a service (called "geocoding") as a REST-enabled web service. Via HTTP, the service accepts a URL containing a partial or full street address, and returns an XML document with the relevant information. It doesn't matter whether a web browser or a robot is submitting the request, as long as the URL is formatted correctly. The URL must contain an appid parameter and as many street address arguments as are known.

http://local.yahooapis.com/MapsService/V1/geocode?ap pid=YD-9G7bey8_JXxQP6rxl.fBFGgCdNjoDMACQA--&street=1+South+Broad+St&city=Philadelphia&state=PA

In response we get:

```
<?xml version="1.0"?>
<ResultSet xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns="urn:yahoo:maps"
xsi:schemaLocation=
"urn:yahoo:maps http://api.local.yahoo.com/MapsService/V1/GeocodeResponse.xsd">
<Result precision="address">
<Latitude>39.951405</Latitude>
<Longitude>-75.163735</Longitude>
<Address>1 S Broad St</Address>
<City>Philadelphia</City>
<State>PA</State>
<Zip>19107-3300</Zip>
<Country>US</Country>
</Result>
</ResultSet>
```

To use this service with your mashup, you must sign up with Yahoo! and receive an Application ID. Use that ID in with the 'appid' parameter of the request url. Sign up here: http://developer.yahoo.com/maps/rest/V1/geocode.html.

Shaking the XML Tree

Parsing well-formed and valid XML is much easier parsing than the Sheriff's html. An XML parsing package is available for R; here's how to install it from CRAN's repository:

```
> install.packages("XML")
> library("XML")
```

Warning

If you are behind a firewall or proxy and getting errors:

On Unix: Set your http_proxy environment variable.

On Windows: try the custom install R wizard with internet2 option instead of "standard". Click for additional info [http://cran.r-project.org/bin/windows/base/rw-FAQ.html#The-Internet-download-functions-fail_00].

Our goal is to extract values contained within the <Latitude> and <Longitude> leaf nodes. These nodes live within the <Result> node, which lives inside a <ResultSet> node, which itself lies inside the root node

To find an appropriate library for getting these values, call library(help=XML). This function lists the functions in the XML package.

- > library(help=XML) #hit space to scroll, q to exit
- > ?xmlTreeParse

I see the function xmlTreeParse will accept an XML file or url and return an R structure. Paste in this block after inserting your Yahoo App ID.

```
> library(XML)
> appid<-'<put your appid here>'
> street<-"1 South Broad Street"
> requestUrl<-paste(
   "http://local.yahooapis.com/MapsService/V1/geocode?appid=",
   appid,
   "&street=",
   URLencode(street),
   "&city=Philadelphia&state=PA"
   ,sep="")
> xmlResult<-xmlTreeParse(requestUrl,isURL=TRUE)</pre>
```

Warning

Are you behind a firewall or proxy in windows and this example is giving you trouble?

xmlTreeParse has no respect for your proxy settings. Do the following:

> Sys.setenv("http_proxy" = "http://myProxyServer:myProxyPort")

or if you use a username/password

> Sys.setenv("http_proxy"="http://username:password@proxyHost:proxyPort")

You need to install the cURL package to handle fetching web pages

```
> install.packages("RCurl")
> library("RCurl")
```

in the example above change:

> xmlResult<-xmlTreeParse(requestUrl,isURL=TRUE)</pre>

to:

> xmlResult<-xmlTreeParse(getURL(requestUrl))</pre>

The XML package can perform event- or tree-based parsing. However, because we just need two bits of information (latitude and longitude), we can go straight for

the jugular by using what we can gleam from the data structure that xmlTreeParse returns:

```
> str(xmlResult)
List of 2
$ doc:List of 3
..$ file :List of 1
....$ Result:List of 7
.....$ Latitude :List of 1
.....$ text: list()
...... attr(*, "class")= chr [1:5] "XMLTextNode" "XMLNode" "RXMLAb...
.... attr(*, "class")= chr [1:4] "XMLNode" "RXMLAbstractNode" "XMLA...
....$ Longitude:List of 1
.....$ text: list()
......$ text: list()
...... attr(*, "class")= chr [1:5] "XMLTextNode" "XMLNode" "RXMLAb...
..... attr(*, "class")= chr [1:4] "XMLNode" "RXMLAbstractNode" "XMLA...
```

That's kind of a mess, but we can see our Longitude and Latitude are Lists inside of Lists inside of a List inside of a List.

Tom Short's R reference card, an invaluable handy resource, tells us to get the element named name in list X of a list in R x[['name']]: http://cran.r-project.org/doc/contrib/Short-refcard.pdf.

The Many Ways to Philly (Latitude)

Using Data Structures

Using the indexing list notation from R we can get to the nodes we need

```
> lat<-xmlResult[['doc']][['ResultSet']][['Result']][['Latitude']][['text']]
> long<-xmlResult[['doc']][['ResultSet']][['Result']][['Longitude']][['text']]
> lat
    39.951405
looks good, but if we examine this further
> str(lat)
    list()
    - attr(*, "class")= chr [1:5] "XMLTextNode" "XMLNode" "RXMLAbstractNode" "XML...
```

Although it has a decent *display value* this variable still considers itself an XMLNode and contains no index to obtain raw leaf value we want—the descriptor just says list() instead of something we can use (like \$lat). We're not quite there yet.

Using Helper Methods

Fortunately, the XML package offers a method to access the leaf value: xmlValue

```
> lat<-xmlValue(xmlResult[['doc']][['ResultSet']][['Result']][['Latitude']])
> str(lat)
chr "39.951405"
```

Using Internal Class Methods

There are usually multiple ways to accomplish the same task in R. Another means to get to this our character lat/long data is to use the "value" method provided by the node itself

```
> lat<-xmlResult[['doc']][['ResultSet']][['Result']][['Latitude']][['text']]$value</pre>
```

If we were really clever we would have understood that XML doc class provided us with useful methods all the way down! Try neurotically holding down the tab key after typing

```
> lat<-xmlResult$ (now hold down the tab key)
xmlResult$doc xmlResult$dtd
(let's go with doc and start looking for more methods using $)</pre>
```

After enough experimentation we can get all the way to the result we were looking for

```
> lat<-xmlResult$doc$children$ResultSet$children
$Result$children$Latitude$children$text$value</pre>
```

```
> str(lat)
chr "39.951405"
```

> lat<-xmlResult\$doc\$</pre>

We get the same usable result using raw data structures with helper methods, or internal object methods. In a more complex or longer tree structure we might have also used event-based or XPath-style parsing to get to our value. You should always begin by trying approaches you find most intuitive.

Exceptional Circumstances

The Unmappable Fake Street

Now we have to deal with the problem of bad street addresses—either the Sheriff office enters a typo or our parser lets a bad street address pass: http://local.ya.hooapis.com/MapsService/V1/geocode?ap
http://local.ya.hooapis.com/MapsService/V1/geocode?ap
http://local.ya.hooapis.com/MapsService/V1/geocode?ap
http://local.ya.hooapis.com/MapsService/V1/geocode?ap
http://local.ya.hooapis.com/MapsService/V1/geocode?ap
http://local.ya.hooapis.com/MapsService/V1/geocode?ap
<a href="pid=YD-9G7

From the Yahoo documentation—when confronted with an address that cannot be mapped, the geocoder will return coordinates pointing to the center of the city.

Note the "precision" attribute of the result is "zip" instead of address and there is a warning attribute as well.

```
<?xml version="1.0"?>
  <ResultSet xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"</pre>
   xmlns="urn:yahoo:maps"
   xsi:schemaLocation=
  "urn:yahoo:maps http://api.local.yahoo.com/MapsService/V1/GeocodeResponse.xsd">
  <Result precision="zip"
   warning="The street could not be found. Here is the center of the city.">
  <Latitude>39.952270</Latitude>
  <Longitude>-75.162369</Longitude>
  <Address>
  </Address>
  <City>Philadelphia</City>
  <State>PA</State>
  <Zip></Zip>
  <Country>US</Country>
  </Result>
  </ResultSet>
Paste in the following:
  > street<-"1 Fake St"
  > requestUrl<-paste(</pre>
      "http://local.yahooapis.com/MapsService/V1/geocode?appid=",
      appid.
      "&street=",
      URLencode(street),
      "&city=Philadelphia&state=PA"
     ,sep="")
```

We need to get a hold of the **attribute** tags within <Result> to distinguish bad geocoding events, or else we could accidentally record events in the center of the city as foreclosures. By reading the **RSXML FAQ** [http://www.omegahat.org/RSXML/FAQ.html] it becomes clear we need to turn on the addAttributeNamespaces parameter to our xmlTreeParse call if we are to ever see the precision tag.

> xmlResult<-xmlTreeParse(requestUrl,isURL=TRUE,addAttributeNamespaces=TRUE)

Now we can dig down to get that precision tag, which is an element of \$attributes, a named list

```
> xmlResult$doc$children$ResultSet$children$Result$attributes['precision']
precision
"zip"
```

We can add this condition to our geocoding function:

```
}else{
  cat("I don't know where this is!\n")
}
```

No Connection

Finally we need to account for unforeseen exceptions—such as losing our internet connection or the Yahoo web service failing to respond. It is not uncommon for this free service to drop out when bombarded by requests. A try-catch clause will alert us if this does happen and prevent bad data from getting into our results.

```
> tryCatch({
     xmlResult<-xmlTreeParse(requestUrl,isURL=TRUE,addAttributeNamespaces=TRUE)
    #...other code...
}, error=function(err){
     cat("xml parsing or http error:", conditionMessage(err), "\n")
})</pre>
```

We will compile all this code into a single function once we know how to merge it with a map (see **Developing the Plot**).

Taking Shape

Finding a Usable Map

To display a map of Philadelphia with our foreclosures, we need to find a polygon of the county as well as a means of plotting our lat/long coordinates onto it. Both these requirements are met by the ubiquitous ESRI shapefile format. The term **shapefile** [http://en.wikipedia.org/wiki/Shapefile] collectively refers to a .shp file, which contains polygons, and related files which store other features, indices, and metadata.

Googling "philadelphia shapefile" returns several promising results including this page: http://www.temple.edu/ssdl/Shape_files.htm.

"Philadelphia Tracts" seems useful because it has US Census Tract information included. We can use these tract ids to link to other census data. Tracts are standardized to contain roughly 1500-8000 people, so densely populated tracts tend to be smaller. This particular shapefile is especially appealing because the map "projection" uses the same WGS84 [http://en.wikipedia.org/wiki/World_Geodet ic_System] Lat/Long coordinate system that our address geocoding service uses, as opposed to a "state plane coordinate system" which can be difficult to transform (transformations require the rgdal [http://cran.r-project.org/web/packages/rgdal/index.html] package and gdal [http://www.gdal.org/] executables).

Save and unzip the following to your project directory: http://en.wikipedia.org/wiki/World_Geodetic_System.

PBSmapping

PBSmapping is a popular R package that offers several means of interacting with spatial data. It relies on some base functions from the maptools package to read ESRI shapefiles, so we need both packages.

```
> install.packages(c("maptools","PBSmapping"))
```

As with other packages we can see the functions using library(help=PBSmapping) and view function descriptions using ?topic: http://cran.r-project.org/web/packages/PBSmapping/index.html.

We can use str to examine the structure of the shapefile imported by PBSmapping::importShapeFile

> library(PBSmapping)

```
PBS Mapping 2.59 Copyright (C) 2003-2008 Fisheries and Oceans Canada PBS Mapping comes with ABSOLUTELY NO WARRANTY; for details see the file COPYING. This is free software, and you are welcome to redistribute it under certain conditions, as outlined in the above file.

A complete user's guide 'PBSmapping-UG.pdf' appears in the '.../library/PBSmapping/doc' folder.

To see demos, type '.PBSfigs()'.

Built on Oct 7, 2008

Pacific Biological Station, Nanaimo

> myShapeFile<-importShapefile("tracts2000",readDBF=TRUE)
```

```
Loading required package: foreign
Loading required package: sp

> str(myShapeFile)
Classes 'PolySet' and 'data.frame': 16290 obs. o
```

Loading required package: maptools

```
Classes 'PolySet' and 'data.frame':
                                      16290 obs. of 5 variables:
$ PID: int 1 1 1 1 1 1 1 1 1 1 ...
$ SID: int 111111111...
$ POS: int 1 2 3 4 5 6 7 8 9 10 ...
$ X : num -75.2 -75.2 -75.2 -75.2 ...
$ Y : num 39.9 39.9 39.9 40 40 ...
- attr(*, "PolyData")=Classes 'PolyData' and 'data.frame': 381 obs. of 9 var...
            : int 1 2 3 4 5 6 7 8 9 10 ...
 ..$ PID
            : Factor w/ 381 levels "1", "10", "100", ...: 1 112 223 316 327 338...
 ..$ FIPSSTCO: Factor w/ 1 level "42101": 1 1 1 1 1 1 1 1 1 ...
 ..$ TRT2000 : Factor w/ 381 levels "000100", "000200", ...: 1 2 3 4 5 6 7 8 9 ...
 ..$ STFID : Factor w/ 381 levels "42101000100",..: 1 2 3 4 5 6 7 8 9 10 ...
 ..$ TRACTID : Factor w/ 381 levels "1", "10", "100", ...: 1 114 226 313 327 337...
 ..$ PARK : num 000000000...
 ..$ OLDID : num 1 1 1 1 1 1 1 1 1 ...
 ..$ NEWID : num 2 2 2 2 2 2 2 2 2 ...
- attr(*, "parent.child")= num 1 1 1 1 1 1 1 1 1 1 ...
```

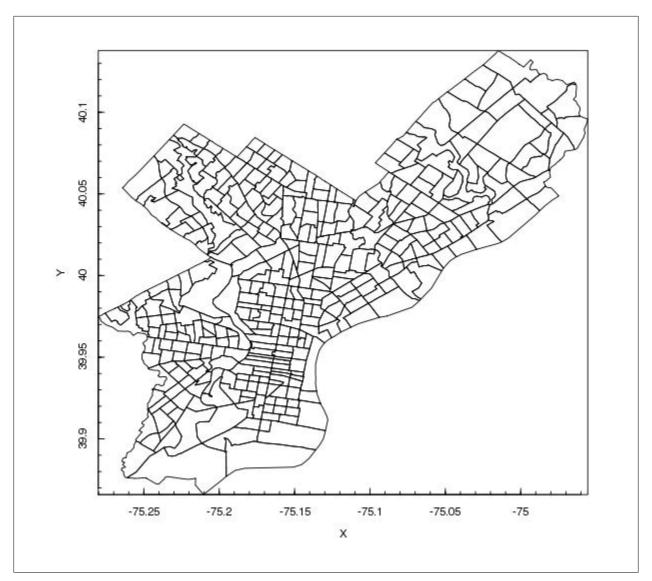


Figure 1.

- attr(*, "shpType")= int 5
- attr(*, "prj")= chr "Unknown"
- attr(*, "projection")= num 1

While the shapefile itself consists of 16290 points that make up Philadelphia, it appears a lot of the polygon data associated with this shapefile is stored in as an attribute of myShapeFile. We should set that to a top level variable for easier access.

> myPolyData<-attr(myShapeFile,"PolyData")</pre>

Plotting this valid shapefile is remarkably easy (see **Figure 1**):

> plotPolys(myShapeFile)

Let's spruce that up a bit (see **Figure 2**):

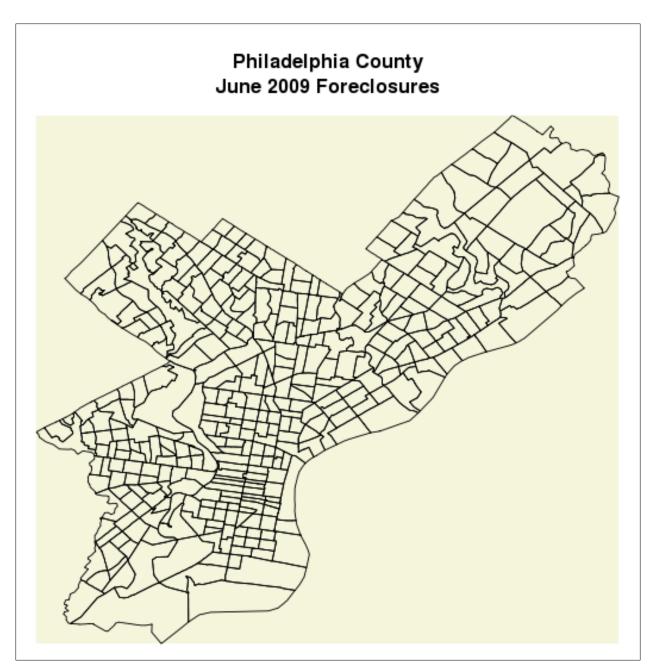


Figure 2.

Developing the Plot

Preparing to Add Points to Our Map

To use the PBSmapping's addPoints function, the reference manual suggests we treat our foreclosures as "EventData". The EventData format is a standard R data frame (more on data frames below) with required columns X, Y, and a unique row identifier EID. With this in mind we can write a function around our geocoding code that will accept a list of streets and return a kosher EventData-like dataframe.

```
#input:vector of streets
#output:data frame containing lat/longs in PBSmapping-like format
 > geocodeAddresses<-function(myStreets){</pre>
     'appid<-'<put your appid here>'
      myGeoTable<-data.frame(</pre>
      address=character(),lat=numeric(),long=numeric(),EID=numeric())
   for(myStreet in myStreets){
     requestUrl<-paste(
     "http://local.yahooapis.com/MapsService/V1/geocode?appid=",
     appid,
     "&street=",URLencode(myStreet),
     "&city=Philadelphia&state=PA",sep="")
     cat("geocoding:",myStreet,"\n")
     tryCatch({
       xmlResult<-
         xmlTreeParse(requestUrl,isURL=TRUE,addAttributeNamespaces=TRUE)
       geoResult<-xmlResult$doc$children$ResultSet$children$Result</pre>
       if(geoResult$attributes['precision'] == 'address'){
         lat<-xmlValue(geoResult[['Latitude']])</pre>
         long<-xmlValue(geoResult[['Longitude']])</pre>
         myGeoTable<-rbind(myGeoTable,</pre>
           data.frame(address = myStreet, Y = lat, X =
           long, EID=NA))
       }
     }, error=function(err){
       cat("xml parsing/http error:", conditionMessage(err), "\n")
     Sys.sleep(0.5) #this pause helps keep Yahoo happy
   }
    #use built-in numbering as the event id for PBSmapping
    myGeoTable$EID<-as.numeric(rownames(myGeoTable))</pre>
    myGeoTable
 }
```

After pasting the above **geocodeAddresses** function into your R console, enter in the following (make sure you still have a streets vector from the parsing chapter):

```
> geoTable<-geocodeAddresses(streets) geocoding: 410 N. 61st St.
geocoding: 84 E. Ashmead St.
geocoding: 1916 W. York St.
geocoding: 1216 N. 59th St.
geocoding: 1813 E. Ontario St.
geocoding: 248 N. Wanamaker St.
geocoding: 3469 Eden St.
geocoding: 2039 E. Huntingdon St.
...(snip)...
geocoding: 4935 Hoopes St.</pre>
```

Exploring R Data Structures: geoTable

A data frame is R's interpretation of a spreadsheet.

```
> names(geoTable)
  [1] "address" "Y"
                          "X"
                                    "FID"
  > nrow(geoTable)
   [1] 427
The first row:
  > geoTable[1,]
            address
                                     X EID
  1 410 N. 61st St. 39.96865 -75.24156
X and Y from the first five rows:
  > geoTable[1:5,c("X","Y")]
           Χ
  1 -75.24156 39.96865
  2 -75.16559 40.03168
  3 -75.16416 39.99043
  4 -75.23769 39.97047
  5 -75.10832 39.99882
Cell at 4th column, 4th row
  > geoTable[4,4]
  [1] 4
Second column, also known as "Y"
  > geoTable[,2]
      #or#
  > geoTable$Y
   [1] 39.96865 40.03168 39.99043 39.97047 39.99882 39.96542 40.06410 39.98569
   [9] 39.99738 39.93542 40.04451 39.92172 39.96829 39.94470 40.01606 39.96614
```

With lat/longs in hand it is easy for R to describe our foreclosure data. What is the northernmost (highest latitude) of our foreclosures?

Making Events of our Foreclosures

Our geoTable is similar in structure to an EventData object but we need to use to the as. EventData function to complete the conversion.

```
> addressEvents<-as.EventData(geoTable,projection=NA)
Error in as.EventData(geoTable, projection = NA) :
   Cannot coerce into EventData.
One or more columns contains factors where they are not allowed.
Columns that cannot contain factors: EID, X, Y.</pre>
```

Oh snap! The dreaded "factor feature" in R strikes again. When a data frame column contains **factors** [http://cran.r-project.org/doc/manuals/R-lang.html#Factors], its elements are represented using indices that refer to levels, distinct values within that column. The as.EventData method is expecting columns of type numeric, not factor.

Never transform from factors to numeric like this:

```
as.numeric(myTable$factorColumn) #don't do this!
```

An extremely common mistake—this will merely return numeric indicies used to refer to the levels—you want the levels themselves (**Figure 3**).

```
> geoTable$X<-as.numeric(levels(geoTable$X))[geoTable$X] #do this
> geoTable$Y<-as.numeric(levels(geoTable$Y))[geoTable$Y]
> addressEvents<-as.EventData(geoTable,projection=NA)
> addPoints(addressEvents,col="red",cex=.5)
```

Turning Up the Heat

PBSmapping allows us to see which in polygons/tracts our foreclosures were plotted. Using this data we can represent the intensity of foreclosure events as a heatmap.

```
> addressPolys<-findPolys(addressEvents,myShapeFile)
> addressPolys
     EID PID SID Bdry
     106 1
 1
              1
 2
     218
                   0
           3
             1
 3
     118
                   0
         4
              1
 4
     40 13
              1
                   0
 5
                   0
     155 13
              1
 6
                   0
     294 14
              1
 7
              1
                   0
     342 14
 8
     361 14
              1
                   0
 9
                   0
     332 17
              1
10
          17
                   0
     343
              1
     369 17
                   0
11
              1
(snip)
```

Factors When You Need Them

Each EID (event id aka foreclosure) is associated with a PID (polygon id aka tract). To plot our heatmap we need to count instances of PIDs in addressPolys for each tract on the map.

```
> length(levels(as.factor(myShapeFile$PID)))
[1] 381
```

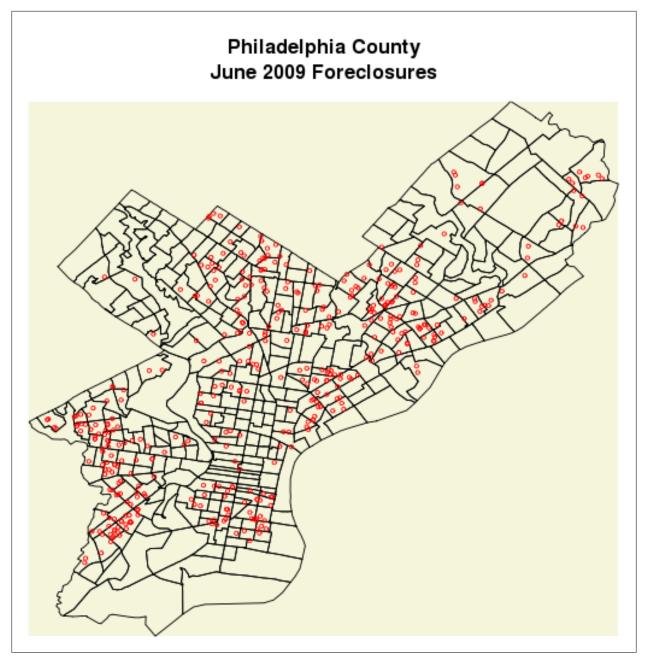


Figure 3.

> length(levels(as.factor(addressPolys\$PID)))
[1] 196

We can see there are 381 census tracts in Philadelphia but only 196 have foreclosure events. For the purpose of coloring our polygons we need to insure remainder are explicitly set to 0 foreclosures.

The table function in R can be used to make this sort of contingency table. We need a variable, myTrtFC, to hold the number forclosures in each tract/PID:

> myTrtFC< table(factor(addressPolys\$PID,levels=levels(as.factor(myShapeFile\$PID))))</pre>

```
> myTrtFC
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20
1 0 1 1 0 0 0 0 0 0 0 0 2 3 0 0 3 1 1 1
(snip)
```

(To enforce our new levels we must use a constructor (factor) instead of a variable conversion (as.factor))

Filling with Color Gradients

R has some decent built-in color gradient functions (?rainbow to learn more)—we will need a different color for each non-zero level plus one extra for zero foreclosures.

```
> mapColors<-heat.colors(max(myTrtFC)+1,alpha=.6)[max(myTrtFC)-myTrtFC+1]</pre>
```

Our plot is virtually the same but we add the color vector argument (col). We can easily add a legend with the sequence 10 through 0 foreclosures and its corresponding heat levels (Figure 4).

Statistics of Foreclosure

The same parsing, rendering of shapefiles, and geocoding of foreclosure events reviewed up to this point can be done in a number of other platforms. The real strength of R is found in its extensive statistical functions and libraries.

Importing Census Data

The US Census Bureau collects an extensive range of socioeconomic data that are interesting for our purposes. We can download some data involved in total population and total housing units that are indexed by the same tracts we have used for our map. FactFinder download center [http://factfinder.census.gov/servlet/DCGeoSelectServlet?ds_name=DEC_2000_SF3_U] provides easy access to these data, as shown in Figure 5.

Then, select All Census Tracts in a County→Pennsylvania→Philadelphia County→Selected Detailed Tables, as shown in **Figure 6**.

Add the eight tables (P1,P13, P14, P31, P41, P53, P87,H33), click next, download, and unzip the file.

Import this data into R, and use the function, str(), to see the data contained in each column:

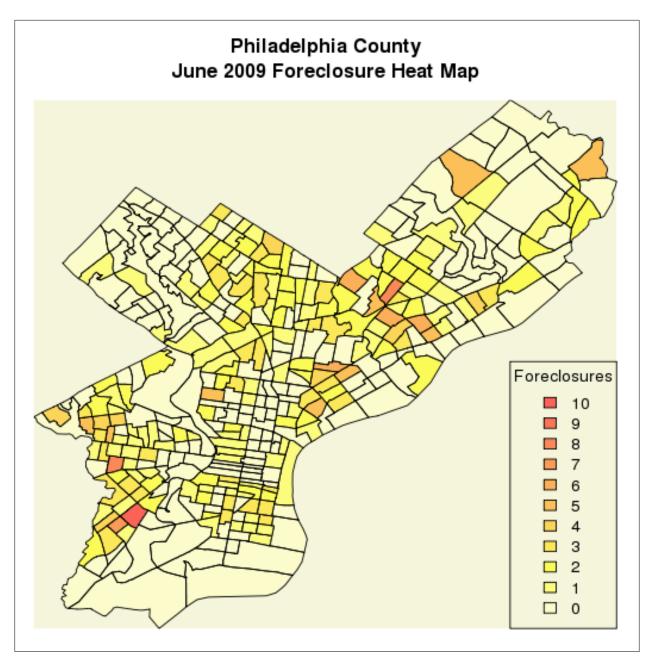


Figure 4.

- > censusTable1<-read.table("dc_dec_2000_sf3_u_geo.txt",sep="|",header=TRUE)
- > censusTable2<-read.table("dc_dec_2000_sf3_u_data1.txt",sep="|", header=TRUE, skip=1, na.string="")
- > colnames(censusTable2)
 - [1] "Geography.Identifier"
 - [2] "Geography.Identifier.1"
 - [3] "Geographic.Summary.Level"
 - [4] "Geography"
 - [5] "Total.population..Total"
 - [6] "Households..Total"
 - [7] "Households..Family.households"
 - [8] "Households..Family.households..Householder.15.to.24.years"

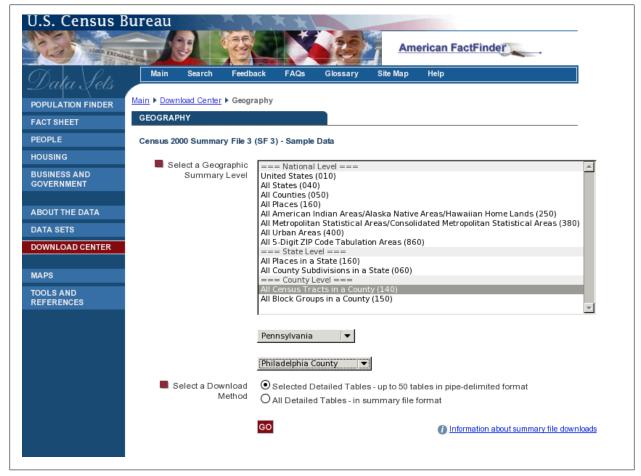


Figure 5.

- [9] "Households..Family.households..Householder.25.to.34.years"
- [10] "Households..Family.households..Householder.35.to.44.years"
- [11] "Households..Family.households..Householder.45.to.54.years"
- [12] "Households..Family.households..Householder.55.to.64.years"
- [13] "Households..Family.households..Householder.65.to.74.years"
- [14] "Households..Family.households..Householder.75.to.84.years"
- [15] "Households..Family.households..Householder.85.years"...

Examining our downloaded data, we see that the first line in the text file are IDs that makes little sense, while the second line describes the IDs. The skip=1 option in read.table allow us to skip the first column, By skipping the first line, the headers of censusTable are extracted from the second line. Also notice, one of R's quirks is that it likes to replace spaces with a period.

The columns we need are in different tables. CensusTable1 contains the tracts, CensusTable2 has all the interesting survey variables, while FCs and polyData have foreclosure and shape information. The str() and merge() function can be quite useful in this case. The Geography.Identifier.1 in the censusTable2 looks familiar—it matches with STFID from the PolyData table extracted from our shapefile.

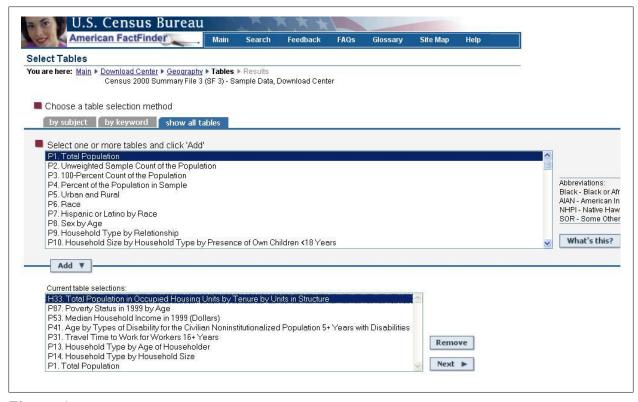


Figure 6.

```
> str(myPolyData)
 Classes 'PolyData' and 'data.frame':
                                           381 obs. of 9 variables:
            : int 12345678910...
 $ PID
 $ ID
            : Factor w/ 381 levels "1", "10", "100", ...: 1 112 223 316 327 ...
 $ FIPSSTCO: Factor w/ 1 level "42101": 1 1 1 1 1 1 1 1 1 1 ...
 $ TRT2000 : Factor w/ 381 levels "000100", "000200", ...: 1 2 3 4 5 6 7 ...
 $ STFID : Factor w/ 381 levels "42101000100",..: 1 2 3 4 5 6 7 8 9 10 ...
(snip)
#selecting columns with interesting data
> ct1<-censusTable2[,c(1,2,5,6,7,16,42,54,56,75,76,77,93,94,105)]</pre>
#merge function can merge two tables at a time
> ct2<-merge(x=censusTable1,y=myPolyData, by.x='GEO ID2', by.y='STFID')</pre>
> ct3<-merge(x=ct2, y=ct1, by.x='GEO ID2', by.y='Geography.Identifier.1')</pre>
```

Now we have a connection between the tracts and our census data. We need to also include the foreclosure data. We have myTrtFC, but it would be easier to do another merge if it was a data frame.

```
> myTrtFC<-as.data.frame(myTrtFC)
> names(myTrtFC)<-c("PID","FCs")
> ct<-merge(x=ct3,y=myTrtFC,by.x="PID",by.y="PID")</pre>
```

Changing the names for each column will facilitate scripting later on. Of course, it's just a personal preference.

```
> colnames(ct)<-c("PID", "GEO_ID", "GEO_ID2", "SUMLEV", "GEONAME", "GEOCOMP",
    "STATE", "COUNTY", "TRACT", "STATEPOO", "COUNTYPOO", "TRACTCEOO", "NAMEOO",
    "NAMELSADOO", "MTFCCOO", "FUNCSTATOO", "Geography.Identifier", "totalPop",
    "totalHousehold", "familyHousehold", "nonfamilyHousehold", "TravelTime",
    "TravelTime90+minutes", "totalDisabled", "medianHouseholdIncome",
    "povertyStatus", "BelowPoverty","OccupiedHousing", "ownedOccupied",
    "rentOccupied", "FCS")</pre>
```

Descriptive Statistics

Calculating mean, median, and standard deviation in R are quite intuitive. They are simply mean(), median(), and sd(). To perform multiple means, medians, etc at the same time use summary()

```
> summary(ct)
      PID
               Geography.Identifier.1
                                                     totPop
                                                                  Families
Min. : 1
                     :4.21e+10
                                     14000US42101000100: 1
                                                              Min.
                                                                     :140
 1st Qu.: 96
              1st Qu.:4.21e+10
                                     14000US42101000200: 1 1st Qu.:140
Median :191 Median :4.21e+10
                                     14000US42101000300: 1
                                                             Median:140
Mean :191 Mean :4.21e+10
                                     14000US42101000400: 1
                                                             Mean
                                                                     :140
 3rd Qu.:286 3rd Qu.:4.21e+10
                                     14000US42101000500: 1 3rd Qu.:140
Max. :381
              Max. :4.21e+10
                                     14000US42101000600: 1
                                                              Max.
                                                                     :140
(snip)
 > sd(ct, na.rm=TRUE)
 #na.rm=TRUE is necessary if there are missing data
 #in the standard deviation calculations.
 #The size will be only available data.
                                           Geography. Identifier. 1
                   1.101295e+02
                                                    1.075777e+04
                                                        Families
                         totPop
                                                    0.000000e+00
                HouseholdIncome
                                                      HouseUnits
                                                    9.631449e+02
(snip)
```

Not all of the columns will return a numeric value, especially if it's missing. For example, MTFCC00 returns a NA. Its type is considered as a factor, as opposed to a num or int (see output from str() from above). The na.rm=TRUE in the sd function removes missing data. It also follows a warning:

```
Warning messages:
1: In var(as.vector(x), na.rm = na.rm) : NAs introduced by coercion
```

The warning serves to alert the user that that column is not of num or int type. Of course, the standard deviations of MTFCC00 or FUNCSTAT00 are nonsensical and hence uninteresting to calculate. In this case, we can ignore the warning message.

Let's look at two more descriptive statistics, correlation and frequency:

cor has a default method using Pearson's test statistic, calculating the shortest "distance" between each of the pairwise variables. Total population and household families are very close to each other, thus have a R-squared value of 0.94. The 'use="complete" option suggests that only those variables with no missing values should be used to find correlation. The other option is pairwise.

table() is a good way to look at the frequency distribution.

```
> table(ct$FCS)
   0  1  2  3  4  5  6  7  8
203  84  46  25  6  11  2  2  2
```

Two of the 381 tracts have 8 foreclosures. And 203 tracts have no foreclosures. Another more visually pleasing way to look at the foreclosure data would be histograms

Descriptive Plots

Let's create a new subset of the table that only includes covariates and foreclosure. Can we find any associations between the attributes of each tract and its foreclosures?

```
> corTable1<-ct[,c(18,20,21,22,23,24,25,27,28,31)]
> str(corTable1)
'data.frame':
               381 obs. of 10 variables:
 $ totalPop
                       : int 2576 1355 2577 4387 1071 1384 2550 8461 4969 ...
 $ familyHousehold
                       : int 344 287 348 531 34 137 307 1331 449 1227 ...
 $ nonfamilyHousehold : int 1395 218 841 2477 285 419 1504 4786 2739 2394 ...
 $ TravelTime
                       : int 1855 352 1189 1402 489 574 1242 5103 2676 3651...
 $ TravelTime90+minutes : int 42 NA 13 19 14 56 47 157 44 76 ...
 $ totalDisabled
                 : int 403 389 754 2709 523 58 760 1819 1296 1297 ...
 $ medianHouseholdIncome: int 48886 8349 40625 27400 9620 41563 34536 42346 ...
 $ BelowPoverty
                      : int 223 690 236 666 332 176 454 1218 1435 370 ...
 $ OccupiedHousing
                       : int 2378 1171 1941 3923 372 786 2550 8446 4308 ...
 $ FCS
                       : int 1011000000...
```

Histograms are the graphical representation of the same results we obtained from table(). The boxplots are the graphical representation of the results obtatined from summary() (if the variable is numeric). Both are visual representations of the distribution of the variable in question. Let's use the foreclosure (FCS) variable:

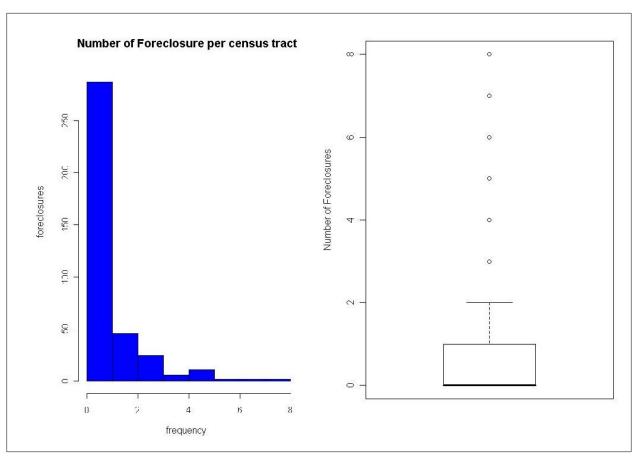


Figure 7.

- > boxplot(FCS, ylab="Number of Foreclosures")
- > detach(corTable1) # the table is no longer attached

The results from these graphs are show in **Figure 7**.

Correlation Revisited

Correlation is a basic statistic used frequently by researchers and statisticians. In R, we can create multidimensional correlation graphs using the pairs() scatterplot matrix package. The following code will enhance pairs() by allowing the upper triangle to show the actual correlation numbers, while the lower triangle to show correlation plots:

```
#first create a function (panel.cor) for the upper triangle
> panel.cor <- function(x, y, digits=3, prefix="", cex.cor){
    usr <- par("usr"); on.exit(par(usr))
    par(usr = c(0, 1, 0, 1))
    r = (cor(x, y, method="pearson", use="complete"))
    txt <- format(c(r, 0.123456789), digits=digits)[1]
    txt <- paste(prefix, txt, sep="")
    if(missing(cex.cor)) cex <- 0.8/strwidth(txt)
    text(0.5, 0.5, txt, cex = cex * abs(r))
}</pre>
```

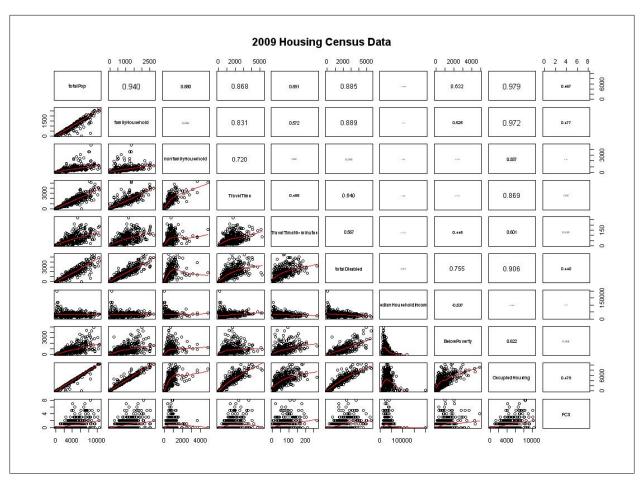


Figure 8.

The resulting graph is shown in **Figure 8**.

From the above plot, we observe total population, total families households and total housing units are all highly correlated as would be expected. We also observe that median household income, total travel time, number of occupants below poverty level and number of non-family households are not correlated with each other or any of the other variables.

One interesting observation is the correlation between the total population and the median household income.

There are one or two less populated tracts whose household income is also quite high, while the remainder follow a linear trend. The median household income

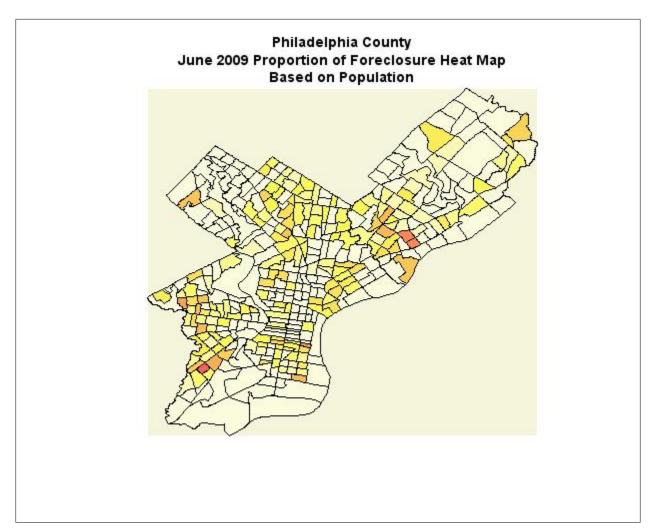


Figure 9.

appears constant across all tracts regardless of the total population in each tract. For other variables, the tracts with a high number of individuals below the poverty level tend to have median household incomes at the lower end of the range. Such a clumping trend is also observed between those with low income. There is a non-linear relationship between foreclosure rates and median income, where tracts above a certain income threshold experience almost no foreclosure events.

Each data point is the frequency of a particular geographical location. This data can be used to create the heatmaps shown **Figure 9** in using the same steps mentioned above.

The heatmaps above do show very few foreclosures for those tracts with high household incomes. Further statistical analysis might include association of foreclosure and household income. Such specific regression analysis will not be covered in this article.

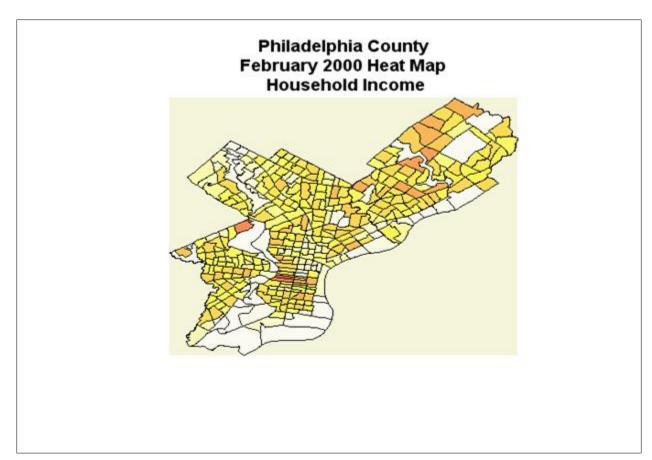


Figure 10.

Final Thoughts

R users rely on packages to do complex tasks without heavy scripting. Using these packages effectively usually requires some trial-and-error, but R package usage patterns will typically resemble what has been covered in this tutorial. In addition to reviewing the internal help and examples, it is good practice to closely examine each package's data structures using str(). The interactive nature of R allows a beginner to attempt to solve complex problems by trying different strategies in real-time without the hassles of compilation. A spatial mashup cannot cover R's extensive statistical capabilities, but hopefully this tutorial will spark some interest in programmers who want to incorporate statistical analysis into their data pipelines.

Appendix: Getting Started

Obtaining R

R is available here: *http://cran.r-project.org/*.

Consoles with a limited but handy menu come with the Windows and Mac distributions. These make browsing available packages and documentation somewhat easier. In Unix, the R executable will generally install into /usr/bin/R and uses x11 windows for graphs.

The commands in this tutorial work for all R platforms.

Quick and Dirty Essentials of R

Upon starting R, you will see a prompt describing the version of R you are accessing, a disclaimer about R as a free software, and some functions regarding license, contributors and demos of R.

R uses an interactive shell—each line is interpreted after you hit return. A '>' prompt appears when R is ready for another command. In this tutorial, all commands that a user enters appear in bold after the prompt.

Built-in functions and simple mathematical calculations are the basics of R language. By typing 1+1 and hitting enter, you'll observe the following:

```
> 1+1
[1] 2
> myAnswer<-sqrt(81)
> myAnswer
[1] 9
```

Just like a calculator, you can also take logs log(), find the sin of angles sin(), and take absolute values of any real number abs(). R allows you to store your results in a variable by using the " <-" operator. To view the value of a variable, simply type its name. Names in R are case-sensitive, so one, One, and oNe are three different variables. You can also create a vector (a collection of elements) using variables of the same type (int, num, etc):

```
> x < -c(0,1,2,3) # R treats everything behind the pound sign as comments x [1] 0 1 2 3
```

```
> x[1] #access to the first element of the vector [1] 0
```

To view the internal help page for a unfamiliar function, type the keyword with? It will provide a detailed description of the function, its parameters, its outputs and generally followed by a simple example using the function. You can also type help.search() to determine if there is a function that will perform what you desire.

```
> ?mean
> help.search(mean)
```